

# SCHOPPE'S Tax Service, Inc.

508 W TYSON AVE  
CAMERON TX 76520

## 2014 "Returning" TAX CLIENT INFORMATION FORM

### Personal Information:

Taxpayer Name: \_\_\_\_\_ Spouses Name: \_\_\_\_\_  
(Name listed on Social Security Card)

Address: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Business: \_\_\_\_\_

E-Mail: \_\_\_\_\_

Are there any changes to the filing status or dependents claimed on your last year's income tax return?

Yes ( ) No ( ) If yes, what has changed? \_\_\_\_\_

### Foreign Account Questions for Tax Return

Did you or your spouse have interest in or signature over a FOREIGN FINANCIAL ACCOUNT?  
Yes ( ) No ( )

Did you receive a distribution from or were grantor of, or transferor to, a FOREIGN TRUST?  
Yes ( ) No ( )

### Business Mileage Information: (Complete only if this pertains to your tax return)

If you are claiming a vehicle expense deduction on Schedule C (Sole Proprietor Business), Schedule E (Rental Income) or on Schedule F (Farm Income and expenses), we need the following information.

Vehicle Description: \_\_\_\_\_

Date placed in service: \_\_\_\_\_

Business Miles Driven: \_\_\_\_\_

Personal Miles Driven: \_\_\_\_\_

Commuting Miles: \_\_\_\_\_

I certify that I have mileage logs for the above business use vehicle listed. ( ) Yes ( ) No  
(If you do not have mileage records to support your mileage listed, you MAY NOT claim any vehicle expense on your return.)

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Payment for services is expected at the time your tax return is picked up.  
**THANK YOU FOR CHOOSING OUR FIRM FOR YOUR PROFESSIONAL TAX NEEDS**