

# SCHOPPE'S Tax Service, Inc.

508 W TYSON AVE  
CAMERON TX 76520

## 2015 "Returning" TAX CLIENT INFORMATION FORM

### Personal Information:

Taxpayer Name: \_\_\_\_\_ Spouses Name: \_\_\_\_\_  
(Name listed on Social Security Card)

Address: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Business: \_\_\_\_\_

E-Mail: \_\_\_\_\_

Are there any changes to the filing status or dependents claimed on your last year's income tax return?

Yes ( ) No ( ) If yes, what has changed?

\_\_\_\_\_  
\_\_\_\_\_

### Foreign Account Questions for Tax Return

Did you or your spouse have interest in or signature over a FOREIGN FINANCIAL ACCOUNT?

Yes ( ) No ( )

Did you receive a distribution from or were grantor of, or transferor to, a FOREIGN TRUST?

Yes ( ) No ( )

\_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Payment for services is expected at the time your tax return is picked up.

**THANK YOU FOR CHOOSING OUR FIRM FOR YOUR PROFESSIONAL TAX NEEDS**